



A Personal Legacy...

Your Opportunity to Make a Difference

A Planned Giving Guide for Your Generosity



Few things in life return greater fulfillment than giving to others from the blessings God has given us.

Giving back is a way of life. Giving makes a profound impact on the lives of others and causes for which we care. Giving reflects our values and priorities and as such lends opportunity for each of us to leave a personal legacy.

Liberty Ridge Foundation offers you an opportunity to create a personal legacy. Your generosity will enhance the quality of life for residents at Liberty Ridge Senior Living who have devoted their lives for the benefit of others.

Liberty Ridge Senior Living has created secure and comfortable communities for Easy Living Garden Homes, Assisted Living Apartments and Memory Care Neighborhood. Residents are lovingly cared for, honored and respected. It is our hope that we can assist you in your aspirations to help residents in these communities.

Gifts are as unique as the giver. You can designate how your gift will be used or you can give it unrestricted to meet the changing needs and opportunities at Liberty Ridge. Your financial counselor can advise you of the best options.

Liberty Ridge Foundation is a 501c3 entity and is, therefore, qualified to receive tax-deductable gifts.

We are always ready to answer any questions you may have or furnish additional information.



Gift Funds

DESIGNATED GIFTS:

Life Care Fund

Assists residents who become unable to pay the full cost of their care.

General Endowment Fund

Ensures the continued mission of the Liberty Ridge Foundation and Liberty Ridge Senior Living including new and innovative programs such as the Memory Care Neighborhood.

Capital Improvements and Special Projects Fund

Contributes to capital improvements or special projects at any of the Liberty Ridge Senior Living communities. Examples of projects may include but are not limited to a Liberty Ridge chapel or healing gardens for the Memory Care Neighborhood.

UNDESIGNATED GIFTS:

Enables unrestricted contributions for general operations or whatever needs are most prominent as determined by Foundation staff.



What to Give

Cash Gifts or Certificates of Deposits

Cash gifts are welcomed for general as well as designated purposes according to the interests of the donor and the policies and priorities of the Liberty Ridge Foundation.

Negotiable Securities

Stocks that have increased in value are one of the most popular assets used for charitable giving, once they have been held for a minimum of a year. Gifts of appreciated securities offer you the chance to help residents at Liberty Ridge while realizing many important benefits for yourself.

Savings Bonds

Savings bonds—likely the nation's most widely held appreciated asset—represent major assets that may have stopped growing and are now available as attractive gifts.

Real Estate

Using real estate, such as a house, farm or commercial property, to fund a gift allows you to preserve your cash assets and receive significant tax advantages.

Life Insurance

Policies transferred to the Foundation or new policies naming Liberty Ridge Foundation as the owner and beneficiary allow you to make good use of your resources and expand your ability to make a significant gift.

IRA's and Retirement Plans

The Liberty Ridge Foundation can be named as a beneficiary of the proceeds. These plans are often an unattractive asset to leave to children due to the associated tax burden.

Gift in Kind or

Tangible, Personal Property

Donations of services and non-cash gifts such as automobiles, furniture, art, jewelry may be accepted providing they reflect the needs and mission of the Foundation. It is the donor's responsibility to provide a written estimate of the fair market value.

Bequest

Remembering Liberty Ridge in your will provides future support and allows you to determine how your property will be distributed. Bequests should be made to the Liberty Ridge Foundation.

Additional Information

Gifts should be made payable to:
The Liberty Ridge Foundation

Contact:

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Mail to:

Liberty Ridge Foundation
701 Liberty Ridge Lane
Lexington, KY 40509

Click on the Foundation link online:
www.libertyridge.com



MISSION STATEMENT

*To financially support quality living for residents of
Liberty Ridge Senior Living, Inc.
through various forms of generous giving.*



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www.libertyridge.com